**Supplier Name**: …………………………………………………………………………………………………………

**REQUEST FOR QUOTATION FOR GOODS AND SERVICES FOR THE CITY OF UMHLATHUZE**

**Procurement Less than R300 000 (including vat)**

**(For publication in the City of uMhlathuze website)**

**The City of uMhlathuze request your quotation on the goods and/or services listed hereunder and/or on the available RFQ forms. Please furnish all information as requested and return your quotation on the date stipulated. Late and incomplete submissions will invalidate the quotation submitted.**

|  |  |
| --- | --- |
| **ADVERTISEMENT DATE** | **16 April 2024**  |
| **PROCUREMENT OFFICER** | **Mayibongwe Qwabe** |
| **PROCUREMENT OFFICER CONTACT DETAILS** | **035 907 5907** |
| **ENQUIRIES WITH REGARDS TO RFQ** | **Ziphathe Mathebula** |
| **ENQUIRIES WITH REGARDS TO RFQ CONTACT DETAILS** | **035 907 5776** |
| **RFQ NO.** |  **RFQ7000011374 (SC** **10082444)** |
| **DESCRIPTION OF GOODS AND SERVICES** | **Supply and deliver : Torque wrench multiplier HD 1"** |
| **CLOSING DATE** | **23 April 2024** |
| **CLOSING TIME** | **12:00** |
| **CUMPULSORY SITE MEETING** | **N/A** |
| **SITE MEETING DATE**  | **N/A** |
| **SITE MEETING TIME** | **N/A** |
| **SITE MEETING VENUE** | **N/A** |
| **CONTACT PERSON FOR TECHNICAL ENQUIRIES**  | **Sandile Buthelezi / Simphiwe Zungu/ Njabulo Manqele****buthelezis@umhlathuze.gov.za** |
| **CONTACT DETAILS FOR TECHNICAL ENQUIRIES** | **035 907 5382 /0782855532** |

|  |  |
| --- | --- |
| **MAAA NUMBER(CSD)** |  |
| **E-MAIL ADDRESS** |  |
| **CONTACT NUMBER** |  |
| **SIGNATURE OF BIDDER** |  |
| **CAPACITY** |  |

***PLEASE NOTE THAT NO PRICE INCREASE WILL BE APPROVED AFTER SUBMISSION OF QUOTATION.***

 **REQUEST FOR QUOTATION (RFQ) NUMBER:**

**Delivery Address: SUPPLY CHAIN MANAGEMENT UNIT, END OF BETASTRAAL, ALTON, RICHARDS BAY**

 **EMAIL:** **procurement@umhlathuze.gov.za**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **ITEM NO.** | **DESCRIPTION**  | **Quantity Required** | **Delivery Period/ Lead Time** | **Price per Unit****(Excluding VAT)** | **Total** **(Excluding Vat)** |
| **1.** | **Supply and deliver : Torque wrench multiplier HD 1"** | **1** |  |  |  |
| ***NB: ANY AND ALL ALTERATIONS MUST BE SIGNED FOR BY THE BIDDER CONFIRMING THAT ALL ALTERATION WAS MADE BY THE BIDDER. PLEASE NOTE THAT PRICE CHANGES WITHOUT A SIGNATURE WILL BE DISQUALIFIED.*** | **Sub-Total** |  |
|  | ***Vat*** |  |
| **Grand Total** |  |

**Conditions**

1. All prices quoted must be exclusive of Value Added Tax (VAT).
2. Prices quoted must include delivery and offloading charges and goods must be delivered to the address indicated.
3. All prices submitted must be firm. “Firm” prices are deemed to be fixed prices, which are only subject to the following statutory changes, namely VAT and any levy related to customs and excise.
4. Quantities are given in good faith and without commitment to the City of uMhlathuze.
5. Vendors not registered for Value Added Tax with SARS will be treated as Non VAT vendors.
6. Suppliers submitting quotation should be registered with Central Suppliers Database, CSD number must be supplied. If supplier is not registered they cannot be considered for evaluation. If supplier wants to be registered with CSD they must go to [www.csd.gov.za](http://www.csd.gov.za/) and get themselves registered.
7. Letter of Good standing must be provided.
8. RFQ to be completed in black ink. Quotations completed in lead pencil will not be accepted.

**SCOPE OF WORK**

**Specification**

**Supply and deliver: Torque wrench multiplier HD 1"**

**SPECIFICATION**

**• Single stage epicycle gears, producing a 5.1 ratio multiplication ration**

**• Used with conventional torque wrenches for heavy-duty application**

**• Supplied with reaction bars**

**• Compact, 5.1 torque multiplier for tightening and releasing nuts and bolts**

**• Gear train: single stage epicyclic**

**• Velocity Ratio: 5.33 to 1**

**• Multiplication Factor: 5 to 1**

**• Efficiency: 94% (Approx.)**

**• Max Input: 540Nm**

**• Max Output: 2700Nm**

**• Input Drive: 36mm AF Male Hex x ¾” square drive**

**• Output Drive: 1” Sq drive**

**CHECKLIST**

**PLEASE USE THE CHECKLIST TO CONFIRM THAT ALL COMPULSARY DOCUMENTS HAVE BEEN ATTACHED TO YOUR**

**QUOTATION.**

|  |  |  |
| --- | --- | --- |
| **No**. | **Details** | **√** |
| 1. | Certified Copy of Company Registration Document |  |
| 2. | MBD 4: Declaration of Interest (attached) |  |
| 3. | MBD 8: Declaration Of Bidder’s Past Supply Chain Management Practices |  |
| 4. | MBD 9: Certificate of Independent Bid Determination |  |
| 6. | Tax Compliance Certificate |  |
| 7. | Training Suppliers to be Accredited with SITA(If applicable) |  |
| 8. | Catering Suppliers to submit a Health Certificate |  |
| 9. | SHE Risk Management: Contractor SHE FILE (Attached**) uMH Q5(During induction)** |  |
| 10. | Letter of Good Standing with Compensation Fund for (Principal Contractor and Sub-Contractor) / Tender Letter (Dept. of Labour) |  |
| 11. | Rate & Tax Invoice for Company OR Certified Copy of Lease Agreement OR Affidavit Certified by the SAPS |  |
| 12. | Rate & Tax Invoice for all the Directors of the Company OR Certified of Lease Agreement OR Affidavit Certified by the SAPS |  |
| 13. | All alterations have been signed. |  |
| 14. | Quotation is signed. |  |
| **FOR OFFICE USE** |
| 15. | Verification of other interest against CSD |  |
| 16. | Tax compliance verification |  |
| 17. | Verification of supplier restriction against CSD |  |
| 18. | Service provide not in service of the State |  |

**PLEASE NOTE THAT NOT SUBMITTING THE COMPULSORY DOCUMENTS MAY LEAD TO DISQUALIFICATION**

|  |
| --- |
| **uMhlathuze Local Municipality** |
|  |  |  |  |
| **PREFERENTIAL PROCUREMENT POINTS CLAIM FORM - OTHER SERVICES** |
|  |  |  |  |
|   |   |   |   |
| **Bidder's Name** |  |  |  |
|  |  |  |  |
| **PREFERENTIAL POINTS FOR BIDS NOT EXCEEDING R 50 000 000.00 - 80:20** |
| **Points Allocation** | **Preferential Procurement Points Allocation** | **Bidder Preferential Procurement Claim** |
| **a) HDI Equity - South African** |   |   |
| \* 100% HDI Equity  | 8 |   |
| \* Between 75% and 100% | 6 |   |
| \* Between 50% and 75% | 4 |   |
| \* Between 25% and 50% | 2 |   |
| **b) Female Ownership - South African** |   |   |
| \* 100% Female Ownership | 2 |   |
| \* Between 75% and 100% Female Ownership | 1,5 |   |
| \* Between 50% and 75% Female Ownership | 1 |   |
| \* Between 25% and 50% Female Ownership | 0,5 |   |
| **c) Youth Ownership - South African** |   |   |
| \* 100% Youth Ownership | 2 |   |
| \* Between 75% and 100% Youth Ownership | 1,5 |   |
| \* Between 50% and 75% Youth Ownership | 1 |   |
| \* Between 25% and 50% Youth Ownership | 0,5 |   |
| **d) Handicapped People Ownership - South African** |   |   |
| \* 100% Handicapped People Ownership | 1 |   |
| \* Between 75% and 100% Handicapped People Ownership | 0,75 |   |
| \* Between 50% and 75% Handicapped People Ownership | 0,5 |   |
| \* Between 25% and 50% Handicapped People Ownership | 0,25 |   |
| **e) Ownership by People Living in Rural Areas and Townships - South African** |   |   |
| \* 100% Ownership | 2 |   |
| \* Between 75% and 100% Ownership | 1,5 |   |
| \* Between 50% and 75% Ownership | 1 |   |
| \* Between 25% and 50% Ownership | 0,5 |   |
| **f) Management - South African** |   |   |
| Female - 25% Compliance Target | 2 |   |
| Youth - 25% Compliance Target | 2 |   |
| Disabled People - 25% Compliance Target | 1 |   |
| **Total** |   |   |   |
|  |  |  |  |
| **Instruction: Bidders may tick in only one box per specific goal between (a) and (e), bidders may tick in all boxes on specific goals (f) and must attach proof to all preferential points claimed.** |
| **Submission of information that is irrelevant/ false will be subjected to the provisions of Clause 11 of Municipal Preferential Procurement Policy** |
| **Failure to submit proof of points claimed with the bid document will result in no points being awarded.** |
|  |  |  |  |
|  |  |  |  |
|   |   |  |   |
| Bidder's Representative |  |  | Signature |
|  |  |  |  |
|   |   |  |   |
| Capacity |  |  | Date |
|  |  |  |  |
|  |  |  |  |
| ***Bidders Stamp: Unstamped Document will not be accepted*** |  |  |
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**COMPULSORY REQUIREMENTS**

1. **Tax Compliance Certificate.**
2. **The quotation page must be signed. If you are using your own format on your Company’s letterhead to quote please ensure the quotation is signed.**
3. **The attached MBD 4 form (Declaration of interest) must be completed and submitted with the quotation. If the MBD 4 if incomplete or not attached the quotation will be disqualified.**
4. **The attached MBD 8 form (Declaration of interest) must be completed and submitted with the quotation. If the MBD 8 if incomplete or not attached the quotation will be disqualified.**
5. **The attached MBD 9 form (Certificate of independent Bid Determination) must be completed and submitted with the quotation. If the MBD 9 is incomplete or not attached the quotation will be disqualified.**
6. **All price alterations must be signed for by the Bidder confirming that such changes were made by the Bidder. PLEASE NOTE THAT PRICE CHANGES WITHOUT A SIGNATURE WILL LEAD TO THE DISQUALIFICATION OF THE QOUTATION SUBMITTED.**

**I HEREWITH CONFIRM THAT HAVE READ AND UNDERSTOOD THE ABOVEMENTIONED REQUIREMENTS.**

**Signature: …………………………… NAME:………………………………………………**

**uMH Q4**

**DECLARATION OF INTEREST MBD 4**

1. No bid will be accepted from persons in the service of the state**¹**.

1. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their positionin relation to the evaluating/adjudicating authority.

**3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

3.1 Full Name of bidder or his or her representative: ……………………………………………………………………………………

3.2 Identity Number: ………………………………………………………………………………………………………………………….

3.3 Position occupied in the Company (director, trustee, hareholder**²**): ……………………………………………………………………

3.4 Company Registration Number: …………………………………………………………………………………………………………...

3.5 Tax Reference Number: …………………………………………………………………………………………………………………….

3.6 VAT Registration Number: ………………………………………………………………………………………………………………….

3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

3.8 Are you presently in the service of the state? **Yes [ ]  No [ ]**

 **(*Mark appropriate block with “X”)***

3.8.1 If yes, furnish particulars

 ………………………………………………………………………

 ………………………………………………………………………

**¹**MSCM Regulations: “in the service of the state” means to be:-

1. a member of –
	1. any municipal council;
	2. any provincial legislature; or
	3. the national Assembly or the national Council of provinces;
2. a member of the board of directors of any municipal entity;
3. an official of any municipality or municipal entity;
4. an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
5. a member of the accounting authority of any national or provincial public entity; or
6. an employee of Parliament or a provincial legislature.

**²** Shareholder” means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.9 Have you been in the service of the state for the past twelve months? **Yes [ ]  No [ ]**

 ***(Mark appropriate block with “X”)***

3.9.1 If yes, furnish particulars

 ………………………………………………………………………

 ………………………………………………………………………

3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **Yes [ ]  No [ ]**

 **(*Mark appropriate block with “X”)***

 3.10.1 If yes, furnish particulars

 ………………………………………………………………….

 ………………………………………………………………….

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid?

 **Yes [ ]  No [ ]**

 **(*Mark appropriate block with “X”)***

 3.11.1 If yes, furnish particulars

 ………………………………………………………………….

 ………………………………………………………………….

3.12 Are any of the company’s directors, trustees, managers, principle shareholders or stakeholders in service of the state. **Yes [ ]  No [ ]**

 **(*Mark appropriate block with “X”)***

 3.12.1 If yes, furnish particulars

 ………………………………………………………………….

 ………………………………………………………………….

3.13 Are any spouse, child or parent of the company’s directors trustees, managers, principle shareholders or stakeholders in service of the state?

 **Yes [ ]  No [ ]**

 **(*Mark appropriate block with “X”)***

 3.13.1 If yes, furnish particulars.

 ………………………………………………………………….

 ………………………………………………………………….

3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company

 have any interest in any other related companies or business whether or not they are bidding for this contract .

**Yes [ ]  No [ ]**

 **(*Mark appropriate block with “X”)***

 3.14.1 If yes, furnish particulars.

 ………………………………………………………………….

 ………………………………………………………………….

4. Full details of directors / trustees / members / shareholders.

|  |  |  |
| --- | --- | --- |
| **Full Name** | **Identity Number** | **State Employee Number** |
|  |  |  |
|  |  |  |
|  |  |  |
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**CERTIFICATION OF CORRECTNESS OF INFORMATION SUPPLIED IN THIS DOCUMENT**

I/ WE, THE UNDERSIGNED, WHO WARRANT THAT I AM DULY AUTHORISED TO DO SO ON BEHALF OF THE TENDERER, CERTIFY THAT THE INFORMATION SUPPLIED IN TERMS OF THIS DOCUMENT IS CORRECT AND TRUE, THAT THE SIGNATORY TO THIS DOCUMENT IS DULY AUTHORISED AND ACKNOWLEDGE THAT:

(1) The tenderer will furnish documentary proof regarding any tendering issue to the satisfaction of uMhlathuze Municipality, if requested to do so.

(2) If the information supplied is found to be incorrect and/or false then uMhlathuze Municipality, in addition to any remedies it may have, may:

(a) Recover from the contractor all costs, losses or damages incurred or sustained by uMhlathuze Municipality as a result of the award of the contract, and/or

(b) Cancel the contract and claim any damages which uMhlathuze Municipality may suffer by having to make less favourable arrangements after such cancellation.

**DATE : ……………………………………………… SIGNATURE : …………………………………………**

**CAPACITY : ……………………………………………… NAME OF BIDDER : ………………………………………**

**MBD 8**

**DECLARATION OF BIDDER’S PAST SUPPLY CHAIN MANAGEMENT PRACTICES**

|  |  |  |  |
| --- | --- | --- | --- |
| **Item** | **Question** | **Yes** | **No** |
| 4.1 | Is the bidder or any of its directors listed on the National Treasury’s Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the *audi alteram partem* rule was applied).**The Database of Restricted Suppliers now resides on the National Treasury’s website(**[www.treasury.gov.za](http://www.treasury.gov.za)**) and can be accessed by clicking on its link at the bottom of the home page.**  | Yes[ ]  | No[ ]  |
| 4.1.1 | If so, furnish particulars: |
| 4.2 | Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? **The Register for Tender Defaulters can be accessed on the National Treasury’s website (**[**www.treasury.gov.za**](http://www.treasury.gov.za)**) by clicking on its link at the bottom of the home page.**  | Yes[ ]  | No[ ]  |
| 4.2.1 | If so, furnish particulars: |
| 4.3 | Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years? | Yes[ ]  | No[ ]  |
| 4.3.1 | If so, furnish particulars: |
| **Item** | **Question** | **Yes** | **No** |
| 4.4 | Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months? | Yes[ ]  | No[ ]  |
| 4.4.1 | If so, furnish particulars: |
| 4.5 | Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract? | Yes[ ]  | No[ ]  |
| 4.7.1 | If so, furnish particulars: |

**CERTIFICATION**

**I, THE UNDERSIGNED (FULL NAME) …………..……………………………..…………………………………….**

 **CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM TRUE AND CORRECT.**

 **I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.**

 **………………………………………... …………………………..**

 **Signature Date**

 **………………………………………. …………………………..**

 **Position Name of Bidder**

**MBD 9**

**CERTIFICATE OF INDEPENDENT BID DETERMINATION**

I, the undersigned, in submitting the accompanying bid:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Bid Number and Description)

in response to the invitation for the bid made by:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word “competitor” shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:

(a) has been requested to submit a bid in response to this bid invitation;

(b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and

(c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

1. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.

**³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.**

1. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
2. prices;
3. geographical area where product or service will be rendered (market allocation)

(c) methods, factors or formulas used to calculate prices;

(d) the intention or decision to submit or not to submit, a bid;

(e) the submission of a bid which does not meet the specifications and conditions of the bid; or

(f) bidding with the intention not to win the bid.

1. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
2. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
3. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of Section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

 **………………………………………... …………………………..**

 **SIGNATURE DATE**

 **………………………………………. …………………………..**

 **POSITION NAME OF BIDDER**